

HAWKES LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
(the "COMPANY")

FOR IMMEDIATE RELEASE

Notification to the Cayman Islands Stock Exchange

31 March 2021

NOTIFICATION OF CHANGE TO LISTED SECURITIES

On 25 September 2019, the Cayman Islands Stock Exchange admitted to listing, the Company's USD 43,316,462.03 unsecured note (Note 16) due 2 March 2080 (the "**Note**").

We refer to:

- (i) the note instrument dated 27 June 2019 (effective as of 11 April 2019) whereby the Company constituted the Note (the "**Note Instrument**"); and
- (ii) the terms and conditions of the Note scheduled to the Note Instrument (the "**Conditions**").

The Note Instrument was amended and restated on 29 March 2021 (effective as of 30 November 2020) (the "**Amended and Restated Note Instrument**") to increase the maximum principal amount of the Note, together with certain other consequential amendments. Terms used herein but not defined shall have the meaning given to them in the Amended and Restated Note Instrument, whether expressly defined therein or by reference to another document.

We hereby inform you that the maximum principal amount of the Note was increased from USD 43,316,462.03 to USD 80,000,000, effective as of 30 November 2020.

We hereby inform you that as at 29 March 2021, the amount outstanding on the Note was USD 65,041,742.07.

For further information in relation to the above announcement, please contact the Company as follows:

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Attention: The Directors